

THANULUX PUBLIC COMPANY LIMITED

**INTERIM CONSOLIDATED FINANCIAL STATEMENTS
AND INTERIM FINANCIAL STATEMENTS**

JUNE 30, 2007 AND 2006

AUDITOR'S REPORT ON REVIEW OF FINANCIAL STATEMENTS

To The Shareholders and The Board of Directors of Thanulux Public Company Limited

I have reviewed the consolidated balance sheet of Thanulux Public Company Limited and its subsidiaries as at June 30, 2007, the related consolidated statements of income for the three-month and six-month periods ended June 30, 2007, changes in shareholders' equity and cash flows for the six-month period ended June 30, 2007, and the separate financial statements of Thanulux Public Company Limited for the same periods. These financial statements are the responsibility of the Company's management. My responsibility is to issue a report on these financial statements based on my review.

I conducted my review in accordance with the auditing standards applicable to review engagement. Those standards require that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review has limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an examination in accordance with generally accepted auditing standards. Therefore, I do not express such an opinion to the reviewed financial statements.

Based on my review, nothing has come to my attention that cause me to believe that such consolidated and the Company's financial statements are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

The consolidated balance sheet of Thanulux Public Company Limited and subsidiary and the separate balance sheet of Thanulux Public Company Limited as at December 31, 2006, shown herewith as comparison are integral part of such audited and reported which were audited by another auditor from the same firm, with unqualified opinion according to the auditor's report on February 2, 2007. The consolidated statements of income for the three-month and six-month periods ended June 30, 2006, changes in shareholders' equity and cash flows for the six-month period ended June 30, 2006 of Thanulux Public Company Limited and subsidiary and the separate financial statements of Thanulux Public Company Limited for the same periods ended June 30, 2006, shown herewith as comparison are integral part of the interim financial statements for the six-month period ended June 30, 2006, which were reviewed by another auditor from the same firm according to the reviewed report on July 21, 2006, that nothing has come to the attention that cause him to believe that such interim financial statements are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

In 2007, according to Note 3 to the interim financial statements, the Company has changed its accounting policy for investments in subsidiaries, which is presented in separate financial statements of the Company from the equity method to cost method following the Notification of the Federation of Accounting Professions. In changing such accounting policy, the Company has restated the previous periods separate financial statements of the Company for the year ended December 31, 2006 and for the six-month period ended June 30, 2006, including beginning retained earnings as at January 1, 2007 and 2006.

(Dr. Virach Aphimeteetamrong)

Certified Public Accountant Registration No. 1378

July 23, 2007