

THANULUX PUBLIC COMPANY LIMITED

**INTERIM CONSOLIDATED FINANCIAL STATEMENTS
AND THE SEPARATE INTERIM FINANCIAL STATEMENTS**

MARCH 31, 2008 AND 2007

AUDITOR'S REPORT ON REVIEW OF FINANCIAL STATEMENTS

To The Shareholders and the Board of Directors of

Thanulux Public Company Limited

I have reviewed the consolidated balance sheet of Thanulux Public Company Limited and its subsidiaries as at March 31, 2008, the related consolidated statements of income, changes in shareholders' equity and cash flows for the three-month periods ended March 31, 2008 and 2007, and the separate financial statements of Thanulux Public Company Limited for the same periods. These financial statements are the responsibility of the Company's management. My responsibility is to issue a report on these financial statements based on my review.

I conducted my review in accordance with the auditing standards applicable to review engagement. Those standards require that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review has limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an examination in accordance with generally accepted auditing standards. Therefore, I do not express such an opinion to the reviewed financial statements.

Based on my review, nothing has come to my attention that cause me to believe that such consolidated and the Company's financial statements are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

I have audited the consolidated financial statements of Thanulux Public Company Limited and its subsidiaries for the year ended December 31, 2007, and the separate financial statements of Thanulux Public Company Limited for the year then ended, in accordance with generally accepted auditing standards and presented with unqualified opinion according to the report on February 1, 2008. The balance sheets as at December 31, 2007, shown herein as comparison are integral part of such audited and reported financial statements. I have not performed any other auditing procedures subsequent to the date of that report.

In 2008, according to Note 3.1 to the interim financial statements, the Company has changed its accounting policy for negative goodwill following the Accounting Standard No. 43 (Revised 2007) on the subject of “Business Combination”.

(Dr. Virach Aphimeteetamrong)

Certified Public Accountant Registration No. 1378

April 25, 2008