

**(Translation)**

No. Tor.Hor. 002 /2009

February 18, 2009

**Subject** : Dividend payment, set the date and the agenda of the 35<sup>th</sup> Annual General meeting of shareholders, and set the record date of the company.

**Attention** : Director and Manager of The Stock Exchange of Thailand

The board of directors of Thanulux Public Company Limited at a meeting No. 1/2009 held on Wednesday, February 18, 2009 passed the following resolutions:

1. Pay annual dividend for the performance during January 1 to December 31, 2008 of Baht 0.80 per share. The Company had already paid the interim dividend on July 21, 2008 for the 3 months period, January 1 to March 31, 2008 of Baht 0.26 per share, 120.0 million shares equal to Baht 31.2 million came from Lamphun 2 promotional certificate No. 1396/2543, so the remaining Baht 0.54 per share, total 120.0 million shares will be Baht 64.8 million comes from BOI project, Kabinburi 3 promotional certificate No. 1329(1)/2544. The payment will be on 22 May 2009 and proposal to the shareholders' Meeting for consideration.
2. Set the 35<sup>th</sup> Annual General meeting of shareholders on Monday, April 27, 2009 at 11.00 AM. at Chao Praya Room 1, Montien Riverside Hotel, 372 Rama 3 Road, Bangklo, Bangkorleam, Bangkok.
3. The agenda of the 35<sup>th</sup> Annual General meeting of shareholders will :  
Agenda 1 Certification of the minutes of the 34<sup>th</sup> Annual General meeting of shareholders on April 21, 2008.

Agenda 2 Acknowledgement of board of directors' report in the preceding year.

Agenda 3 Consideration for the approval of the Financial Statement as at December 31, 2008.

Agenda 4 Consideration for the approval of the appropriation of profit and dividend payment.

Agenda 5 Consideration of the election directors to replace those retire and directors' remuneration.

Agenda 6 Consideration of appointment of an auditor and fix the audit fee.

Agenda 7 Other issues (if any).

4. The record date to determine the names of shareholders who have rights to attend the 35<sup>th</sup> Annual General Meeting of shareholders will be on April 3, 2009 and the closing date of the Company's share register book to collect the names of shareholders according to Section 225 of the Securities and Exchange Act will be on April 7, 2009.
5. The record date to determine the names of shareholders who have rights to receive dividend payment will be on May 11, 2009 and the closing date of the Company's share register book to collect the names of shareholders according to Section 225 of the Securities and Exchange Act will be on May 12, 2009.

Please kindly acknowledge the above matters.

Faithfully Yours,

Dusadee Soontrontumrong

(Miss Dusadee Soontrontumrong)

Deputy Managing Director