

(Translation)

May 13, 2009

Subject : Clarification for the operating results of the first quarter of 2009.

Attention : Director and Manager of the Stock Exchange of Thailand

Thanulux Public Company Limited would like to clarify the operating results as stated in Profit and Loss Statement for the first quarter of 2009 ended March 31, 2009 as below.

The Company and its subsidiary had sales revenue Baht 468.96 million decreased from the same quarter last year Baht 34.43 million or (6.84%) and net profit Baht 41.99 million decreased from the same quarter last year Baht 40.36 million or (49.01%) because of :

1. Export sales revenue decreased Baht 87.01 million or (36.47%) compared to same quarter last year which have been the significantly affected by the economic slowdown conditions.
2. Dividend received decreased Baht 23.14 million or (88.40%) due to the Listed Company announced the Record Date for received dividend after the AGM date, caused the Company record the dividend received slowly.
3. Administrative expenses increased Baht 8.36 million or 10.47% and Royalty expenses increased Baht 3.95 million or 21.08%.

Please kindly acknowledge accordingly and publicize as appropriate.

Faithfully Yours,

Dusadee Soontrontumrong, Supotch Pakaworawuth
(Ms. Dusadee Soontrontumrong , Mr. Supotch Pakaworawuth)
Deputy managing director