

**(Translation)**

No. Tor.Hor. 006 /2010

February 17, 2010

Subject : Dividend payments, set the date / the agenda / set the record date of the company for the shareholders' meeting and receive dividend and the distribution date of meeting invitation letter

Attention : Director and Manager of The Stock Exchange of Thailand

The Board of Directors of Thanulux Public Company Limited wishes to hereby report the resolutions earlier adopted at its Board of Directors' meeting no. 1/2010 on Wednesday, February 17, 2010, covering the topics as follows :

1. To propose to the shareholders' general meeting no. 36 to approve dividend payments for year 2009 performance from total 120 million shares, at the rate of Baht 0.75 per share, for total amount Baht 90 million, came from BOI project, Kabinburi 3 promotional certificate No. 1329(1)/2544. Payment date is set for Friday, May 21, 2010.

2. To set the record date for shareholders to be entitled to attend the shareholders' general meeting no. 36 on Monday, April 5, 2010 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares transfer registration book on Wednesday, April 7, 2010.

3. To set the record date for shareholders to be entitled to receive dividend payments on Tuesday, May 4 2010 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares transfer registration book on Thursday, May 6, 2010.

4. To set the date to convene the shareholders' general meeting no. 36 for Monday, April 26, 2010, at 11:00 hours at Chao Praya Room 1, Montien Riverside Hotel, 372 Rama 3 Road, Bangkok, Bangkok, Bangkok.

5. To set the agenda for the 36<sup>th</sup> shareholders' meeting as follows :
- Agenda 1 Certification of the minutes of the 35<sup>th</sup> Annual General meeting of shareholders on April 27, 2009.
  - Agenda 2 Acknowledgement of board of directors' report in the preceding year.
  - Agenda 3 Consideration for the approval of the Financial Statement as at December 31, 2009.
  - Agenda 4 Consideration for the approval of the appropriation of profit and dividend payment.
  - Agenda 5 Consideration of the election directors to replace those retire and directors' remuneration.
  - Agenda 6 Consideration of appointment of an auditor and fix the audit fee.
  - Agenda 7 Consideration for the approval of an amendment of the Company's Memorandum of Association No. 3
  - Agenda 8 Consideration for the approval of an amendment of the company articles of association
  - Agenda 9 Other issues (if any).

The company has earlier provided the opportunity for shareholders to propose meeting agenda and nominate candidates to be elected as company directors, prior to its holding of the 2010 Annual General Meeting of Shareholders (AGM), during the period of December 1 to 30, 2009. However, it turned out that there was no shareholder who proposed meeting agenda and/or nominate candidates to be elected as company directors prior to said meeting.

The company shall disseminate the meeting invitation letter for the 2010 AGM together with the attached documents, both in Thai and English, via the company website ([www.thanulux.com](http://www.thanulux.com)) under the heading "Investor Relations", accessible from March 26, 2010 onward. Whereas the actual meeting invitation letter and the attached documents shall be delivered to the shareholders via registered mail, according to the shareholders' names appearing on shares transfer registration book at the closing date on Monday, April 5, 2010, to entitle them to attend the meeting.

Please kindly acknowledge the above matters.

Faithfully Yours,  
Dusadee Soontrontumrong  
(Miss Dusadee Soontrontumrong)  
Deputy Managing Director