

**(Translation)**

No. Tor. Hor. 002/2011

January 6, 2011

Subject : The investment in PELLETERIA TNL S.R.L. Italy

To : Director & Manager of The Stock Exchange of Thailand.

Thanulux Public Company Limited ("the Company"), are pleased to notify the Stock Exchange of Thailand (the "SET") that the company had an investment in PELLETERIA TNL S.R.L. Italy for operated the Leather business, which had Registered and Paid-up Capital EUR10,000.- The establishment had already successfully with the following details:

Date of Investment by the Company

31 May 2010

Name and jurisdiction of The investment Company

"PELLETTERIA TNL S.R.L." incorporated under the laws of the Republic of Italy.

Amount of The investment

19 % of share capital is held by the Company. EUR1,900.00 / equal Baht 81,700.00

Shareholders

	% share
1. Thanulux Plc.	19.00
2. Ramasorn Thaveekarn Co., Ltd.	18.00
3. Deluxe Bijou Societe Anonyme Co., Ltd.	18.00
4. International Leather Fashion Corp., Ltd.	18.00
5. Total Way Image Co., Ltd.	17.00
6. Mr. Nico Brandtner	<u>10.00</u>
	<u>100.00</u>

Purpose / Type of Business

Support the customer and learn the Italy market.

Please kindly acknowledge the above matters.

Faithfully Yours,

*Dusadee Soontrontumrong*  
(Ms. Dusadee Soontrontumrong)  
Deputy managing director