

(Translation)

No. Tor.Hor. 007-1 /2554

February 16, 2011

Subject : Dividend payments, set the date / the agenda / set the record date of the company for the shareholders' meeting and receive dividend and the distribution date of meeting invitation letter

Attention : Director and Manager of The Stock Exchange of Thailand

The Board of Directors of Thanulux Public Company Limited wishes to hereby report the resolutions earlier adopted at its Board of Directors' meeting no. 1/2554 on Wednesday, February 16, 2011, covering the topics as follows :

1. To propose to the shareholders' general meeting no. 37 to approve dividend payments for year 2010, at the rate of Baht 0.85 per share. The Company had already paid the interim dividend on December 9, 2010 for the 9 months period, January 1 to September 30, 2010 of Baht 0.54 per share, 120.0 million shares equal to Baht 64.8 million came from Kabinburi 3 promotional certificate No. 1329(1)/2544, so the remaining Baht 0.31 per share, total 120.0 million shares will be Baht 37.2 million comes from BOI project, Lamphun 3 promotional certificate No. 1604(2)/2550. The payment will be on 23 May 2011.

2. To set the date to convene the shareholders' general meeting no. 37 on Tuesday, April 26, 2011, at 14:00 hours at Chao Praya Room 1, Montien Riverside Hotel, 372 Rama 3 Road, Bangkok, Bangkok, Bangkok.

3. To set the agenda for the 37th shareholders' meeting as follows :

Agenda 1 Certification of the minutes of the 36th Annual General meeting of shareholders on April 26, 2010.

Agenda 2 Acknowledgement of board of directors' report in the preceding year.

Agenda 3 Consideration for the approval of the Financial Statement as at December 31, 2010.

Agenda 4 Consideration for the approval of the appropriation of profit and dividend payment.

Agenda 5 Consideration of the election directors to replace those retire, Approval to add 1 Company director and directors' remuneration.

Agenda 6 Consideration of appointment of an auditor and fix the audit fee.

Agenda 7 Other issues (if any).

4. To set the record date for shareholders to be entitled to attend the shareholders' general meeting no. 37 on Thursday, March 24, 2011 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares transfer registration book on Friday, March 25, 2011.

5. To set the record date for shareholders to be entitled to receive dividend payments on Monday, May 9 2011 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares transfer registration book on Tuesday, May 10, 2011.

The company has earlier provided the opportunity for shareholders to propose meeting agenda and nominate candidates to be elected as company directors, prior to its holding of the 2011 Annual General Meeting of Shareholders (AGM), during the period of December 1 to 30, 2010. However, it turned out that there was no shareholder who proposed meeting agenda and/or nominate candidates to be elected as company directors prior to said meeting.

The company shall disseminate the meeting invitation letter for the 2011 AGM together with the attached documents, both in Thai and English, via the company website (www.thanulux.com) under the heading "Investor Relations", accessible from March 25, 2011 onward. Whereas the actual meeting invitation letter and the attached documents shall be delivered to the shareholders via registered mail, according to the shareholders' names appearing on shares transfer registration book at the closing date on March 25, 2011, to entitle them to attend the meeting.

Please kindly acknowledge the above matters.

Faithfully Yours,
Dusadee Soontrontumrong
(Miss Dusadee Soontrontumrong)
Deputy Managing Director