

(Translation)

No. Tor.Hor. 040 /2011

August 8, 2011

Subject : Payment of Interim Dividend
Attention : Director and Manager of The Stock Exchange of Thailand

The board of directors of Thanulux Public Company Limited at a meeting No. 3/2011 held on Monday, August 8, 2011 has approved a resolution for interim dividend payment of the six-month period ended 30 June 2011 performance, which had been reviewed by the auditor, at the rate of Baht 0.4638 per share for the total 120.0 million shares equal to Baht 55,656,000.- came from BOI project, Lumphun 3 promotional certificate No.1604(2)/2550.on Wednesday, September 7, 2011

To set the record date for shareholders to be entitled to receive dividend payments on Monday, August 22, 2011 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares transfer registration book on Tuesday, August 23, 2011.

The above mentioned dividend is for the tax benefit to shareholders and will be a part of the dividend from the 2011 performance. The Dividend received, the receivers don't need to add together with the revenue for the year-end tax calculation. The Dividend for the whole year performance, The board of directors will propose to the 38th Annual General Meeting of shareholder in April 2012 for approval.

Please kindly acknowledge the above matters.

Faithfully Yours,
Dusadee Soontrontumrong
(Miss Dusadee Soontrontumrong)
Deputy Managing Director and CFO