

(Translation)

No. Tor.Hor. 023/2554

April 26, 2011

Subject : Informed the resolution of the ordinary meeting of the shareholders No. 37
Attention : Director and Manager of The Stock Exchange of Thailand

Thanulux Public Company Limited would like to announce the resolutions of the ordinary meeting of the shareholders No.37 on Tuesday, April 26, 2011, at 14.00 p.m., at the Chao Praya Room 1 at the Montien Riverside Hotel, 372, Rama 3 Road, Bangklo, Bangkokaem, Bangkok. The details of the resolutions are as follows:

1. Unanimous approval of the minutes of the 36th Ordinary Shareholder's Meeting on April 26,2010 with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,538 shares)

Approval	123 shareholders	111,110,538 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

2. Acknowledgement of the Board of Directors' Report on the Preceding Annual Period

3. Unanimous approval of the Financial Statements ending on December 31, 2010 with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,538 shares)

Approval	123 shareholders	111,110,538 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

4. Unanimous approval of the proposal of the board of directors for appropriation of profit and dividend as follows:

- appropriation of general reserve Baht 9.0 million.
- payment dividend for 2010 at the rate of Baht 0.85 per share to the shareholders of 120 million shares, company payout was made an interim dividend payments at the rate of Baht 0.54 per share on 9 December 2010, the outstanding dividend payout will be Baht 0.31 per share total Baht 37.2 million. Such dividends will be paid from BOI activities in the Lamphun 3 Project, Investment Promotion Certificate No. 1604(2)/2550, to eligible shareholders listed in the register on the record date for determination of shareholders eligible to dividend payments on May 9 2011 and to compile the names of shareholders according to Section 225 of The Securities and Exchange Act by closing the shares transfer registration book on May 10, 2011. The dividend payment will be made on May 23, 2011 with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,538 shares)

Approval	123 shareholders	111,110,538 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

5. Election of Directors to Replace Directors Retiring at the Expiration of Term, Approval for the Increase of 1 Directorial Position, and the Determination of Directors' Remuneration.

(5.1) Unanimous approval on elected of 3 existing directors to replace the directors whose term has expired for another term with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,539 shares)

1. Mr. Manu Leelanuwatana

Approval	124 shareholders	111,110,539 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

2. Ms. Dusadee Soontrontumrong

Approval	124 shareholders	111,110,539 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

3. Mr. Padoong Techasarintr

Approval	124 shareholders	111,110,539 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

(5.2) Unanimous approval for the increase of 1 directorial position and elected Mr. Krish Fallett to be a company director and independent director with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,539 shares)

Approval	124 shareholders	111,110,539 votes	equivalent to	100%
Disapproval	0	0		
Abstention	0	0		

Thus, the board of directors year 2011 are comprised of 10 directors as follows:

1. Mr. Boonsithi Chokwatana
2. Mrs. Varindr Leelanuwatana
3. Mr. Manu Leelanuwatana
4. Mr. Wichai Suthitivanich
5. Ms. Dusadee Soontrontumrong
6. Mr. Supotch Pakaworawuth
7. Mr. Padoong Techasarintr
8. Mr. Wanchai Umpungart
9. Assoc.Prof. Nares Kesaprakorn
10. Mr. Krish Fallett

Mr. Padoong Techasarintr, Mr. Wanchai Umpungart, Assoc.Prof. Nares Kesaprakorn and Mr. Krish Fallett are independent directors.

(5.3) Unanimous approval of the directors' remuneration not more than Baht 9.0 million per year with the standard and means as proposed by the board of directors with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,539 shares)

Approval	124 shareholders	111,110,539 votes	equivalent to 100%
Disapproval	0	0	
Abstention	0	0	

6. Unanimous approval the appointment of Mr. Anusorn Kiatgungwalgri, Certified Public Accountant No.2109 and/or Mrs. Kwunjai Kiatgungwalgri Certified Public Accountant No. 5875, of ASV & Associates Limited to be the company's auditor for the year 2011, as following fee chart.

Details	2011 (Baht)
1. Reviews of financial statements in quarters 1 – 3	360,000
2. Audit fees for the period ending December 31	<u>500,000</u>
Total	<u>860,000</u>

with the voting results of the shareholders who attend and have the voting rights, as follows : (111,110,539 shares)

Approval	124 shareholders	111,110,539 votes	equivalent to 100%
Disapproval	0	0	
Abstention	0	0	

The company hereby reports to the SET accordingly.

Faithfully Yours,

Dusadee Soontrontumrong

(Miss Dusadee Soontrontumrong)
Deputy Managing Director